



AD HOC – FUNDING CRITERIA COMMITTEE

Thursday, March 12, 2015, 5:30 p.m. (light dinner to be available)

55 Zina Street, Orangeville – Sutton Room (2nd Floor)

Declarations of Pecuniary Interest by Members

1. AD HOC – FUNDING CRITERIA COMMITTEE – March 12, 2015
Draft Funding Criteria

Draft Criteria for the Funding Application Process for review.

Recommendation:

For consideration of committee.

2. AD HOC – FUNDING CRITERIA COMMITTEE – March 12, 2015
Existing Application Form

Existing Application Form for review.

Recommendation:

For consideration of committee.

3. AD HOC – FUNDING CRITERIA COMMITTEE – March 12, 2015
2015 Listing of Requests

For information purposes. Will go to General Government Services Committee on March 24.



DRAFT GRANT CRITERIA – February 20, 2015

The following is a list of criteria for funding applications submitted by community organizations for funding. The grant Program is not a guaranteed source of funding that organizations can depend on yearly. Each application is considered on a yearly basis.

Mandatory Requirements:

There must be a demonstrated benefit or potential social, economic or other benefit to the County of Dufferin, its citizens and taxpayers and at the same time supporting the County of Dufferin mandate. Mandates would include

- Community Betterment
- Cultural
- Seniors
- Youth
- Economic Development
- Human Services

The organization must have a minimum of 75% membership who reside in the County of Dufferin.

Services provided are to be available to the community as a whole and not a limited segment.

Demonstrate how the organization is sustainable.

Reporting how money was used including producing invoices and proof of payment for goods and services.

Municipalities are not eligible to receive funding.

Application Will Include:

Mission Statement

State whether the organization received charitable or non-profit status

Explain how the Dufferin County community benefit from your activities

State who takes part in the activities of the organization

State how the funds will be used

State whether or not you've applied for other funding from other levels of government

Outline the mission, purpose and objectives of the organization

Percentage of Membership/Participants who are County of Dufferin residents

Amount of annual expenses used to support the administration of the organization

Listing of Membership Fees

Eligible Expenses:

- Purchase of good and services in keeping with the purpose of the application
- Part time wages associated with the purpose of the application
- Advertising and Marketing

Ineligible Expenses:

- None of the proposed expenses will be used for recurring costs to run the applicant organization, ie. Full time wages, day-to-day administration costs
- Capital funding and infrastructure costs



CORPORATION OF THE COUNTY OF DUFFERIN

Corporate Services (Clerk's office)

55 Zina Street, 2nd Floor, Orangeville, ON L9W 1E5

Phone: (519) 941-2816

Fax: (519) 941-4565

Email: info@dufferincounty.ca

Web Site: www.dufferincounty.ca

APPLICATION FOR FINANCIAL SUPPORT
(to be submitted by December 19, 2014)

GENERAL FUNDING

(please print information)

Organization Name:

Full Mailing Address:

Contact Person: _____ Email: _____

Phone: (day) _____ (evening) _____ (fax) _____

1 AMOUNT OF FINANCIAL ASSISTANCE BEING REQUESTED:

\$ _____

2 How will the funds be used?

3 Have funds been requested from other levels of government? Yes____ No____
If yes, please indicate to which level of government and the current status of the request:

4 Details of fund-raising activities planned for this year (use a separate sheet if necessary)

5 Outline the mission, purpose and objectives of your organization:

6 How does the Dufferin area community benefit from your activities?

7 Who takes part in your activities or makes use of your services (including ages if applicable)?

8 Percentage of membership/registrants who are County of Dufferin residents:

Current year: _____ Previous year: _____

9 What amount of your annual expenses are used to support the administration of your organization? (e.g. salaries, benefits, office supplies, telephone, office and/or storage, rent, utilities, accounting) \$ _____ % _____

10 Please provide a listing of your membership fees, fees for service and/or participation fees.

11 Has your organization previously received grants from the County of Dufferin:

Yes _____ No _____

If yes, please list the grant amounts received from the last 3 successful requests:

Year _____ Amount _____
Year _____ Amount _____
Year _____ Amount _____

12 Do you donate funds to any other group? Yes _____ No _____

If yes, to whom and for what purpose:

13 Is your organization registered as a charitable or non-profit organization?

Circle as applicable: Charitable Non-Profit

Registration number: _____

(This section must be completed)

14 How long has your organization been in operation? _____

15 Annual Meeting Date: _____

16 If you are reapplying for this grant, please outline how the grant money you received last year was spent.

17 Officers for current year:

President: Name: _____
Address: _____
Phone: (Res) _____ (Bus) _____

Secretary: Name: _____
Address: _____
Phone: (Res) _____ (Bus) _____

Treasurer: Name: _____
Address: _____
Phone: (Res) _____ (Bus) _____

Date: _____ Signature: _____

Attach the following with your application:

COMMITTEE MTG. DATE:	DENIED:	COMMENTS:
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FINANCIAL STATEMENT

Outline your organization's sources of operating revenue:

Revenue Sources (be specific)	Amount Received (previous financial yr.)	Current Budget (projected)
Membership fees		
Program fees / fees for service		
Other government funding		
Other grants		
Fundraising		
Sponsorship		
Donations		
Gifts In Kind		
Other (please specify)		
<i>Total Revenues:</i>		

PROPOSED BUDGET

Expected Costs Description	\$ Amount	Expected Funding Sources	\$ Amount	√ confirmed	√ requested
<i>Sub-Total:</i>		<i>Sub-Total:</i>			

Funding Request: \$ _____

In-Kind Contributions (donation of space, materials, etc.)

Contribution	Estimated \$ Value	Donor	√ confirmed	√ requested
<i>Total:</i>				

Volunteer Support (associated with the proposal)

#of volunteers involved: _____ Total hours of volunteer time contributed: _____

2015 Grant Applications

ORGANIZATION	Requested 2015	Approved 2014	Notes
Orangeville District Secondary School (County of Dufferin Leadership Award)	\$300	\$300	
Centre Dufferin Secondary School (County of Dufferin Leadership Award)	\$300	\$300	
West Side Secondary School (County of Dufferin Leadership Award)	\$300	\$300	
Robert F. Hall Catholic Secondary School (County of Dufferin Leadership Award)	\$300	\$300	
Town of Orangeville Small Business Enterprise	\$35,722	\$15,000	
Dufferin Parent Support Network	\$15,000	\$8,000	
Highlands Youth for Christ	\$15,000	\$8,000	
Canadian Red Cross	\$10,361		
Big Brothers & Big Sisters	\$10,000	\$8,000	
Friends of Island Lake	\$10,000	\$10,000	
Headwaters Communities in Action	\$10,000	\$5,000	
Orangeville Food Bank	\$10,000		
Theatre Orangeville	\$10,000	\$5,000	
Hospice Dufferin	\$8,000	\$8,000	
<i>North American Native Plant Society</i>	\$6,500		
Caledon/Dufferin Victim Services	\$5,000	\$5,000	
Dufferin Child and Family Services	\$5,000	\$1,000	
<i>Dufferin Arts Council</i>	\$5,000		
Orangeville Agricultural Society	\$5,000	\$500	
Rotary Club of Orangeville	\$5,000	\$1,000	
Town of Orangeville First Night	\$5,000	\$5,000	
Town of Orangeville Pan Am Games	\$5,000		
Town of Orangeville Canada Day	\$5,000		
Grand Valley Rodeo	\$5,000		
<i>Dufferin County Cultural Resource Circle</i>	\$4,600		
<i>Crime Stoppers of Simcoe Dufferin Muskoka</i>	\$4,000		
Headwaters Arts	\$4,000	\$2,500	
Food and Friends	\$3,060	\$3,000	
Ontario S.P.C.A.	\$3,000	\$1,000	
Community Torchlight	\$2,500	\$2,000	
Orangeville Blues & Jazz Festival	\$2,500	\$1,000	
<i>Orangeville Junior B Northmen</i>	\$2,500		
Grand Valley Agricultural Society	\$2,200	\$500	
Career Education Council	\$2,000	\$1,000	
Rotary Club of Shelburne	\$2,000	\$1,500	
Run Dufferin	\$2,000	\$1,000	
Dufferin Town & Country Farm Tour	\$1,000	\$500	
Grand Valley Lions Club	\$1,000	\$1,000	
Orangeville Community Band	\$1,000	\$1,000	
Princess Margaret PS Nutrition Program	\$1,000	\$500	
Volunteer Dufferin	\$1,000	\$1,000	
Grand Valley & District Horticultural Society	\$750		
Glenbrook Elementary School	\$500	\$500	
Peel Dufferin Plowmen's Association	\$500	\$500	
Shelburne District Agricultural Society	\$500	\$500	
St. John Ambulance of Peel Dufferin	\$500	\$500	
Orangeville District Horticultural Society	\$250	\$250	
Dufferin Peel Women's Institute	\$200	\$200	
Totals	229,343		

Italics – new applicants No application required Over \$10,000 \$5,000 - \$10,000 requested Under \$5,000 requested