FEBRUARY 2020

Dufferin County Business Retention & Expansion Report

Professional, Scientific and Technological Sector





Table of Contents

Project Summary	3-4
Acknowledgements	5
Business Information	6
Business Climate	7
Growth in Dufferin	8
Workforce	9
Areas for Improvement	10
Conclusion	11
Action Plan - Dufferin County	12-13
Action Plan - Orangeville	14-17
Action Plan - Shelhurne	18-21

Contact Info

Karisa Downey

Economic Development Officer Dufferin County kdowney@dufferincounty.ca







Project Summary

Project Background

Business Retention and Expansion (BR+E) projects have been identified in the Dufferin County Economic Development Strategic Plan (2017) as key ways of developing and maintaining relationships with local business owners in Dufferin County. Because the Economic Development function of Dufferin County is so new, this project was a great opportunity to get to know the business owners in Dufferin County, and learn more about the services in which they provide. Additionally, business owners provided great, in depth information about the positives of doing business in Dufferin, as well as the areas that could use some improvement.

The Professional, Scientific and Technological (PST) Sector is identified as a Sector of Focus in the Dufferin County Economic Development Strategic Plan (2017). The three different economic development departments within Dufferin County: Orangeville, Shelburne and Dufferin County, participated in the project by conducting business visits within their own jurisdictions. . This project was a great example of collaboration between the three economic development functions within Dufferin County, and the first of it's kind in Dufferin.

Project Goal

The primary goals of this project were to build relationships with Dufferin County PST business owners and come to understand the business climate in Dufferin County as it pertains to the PST sector.

What is a BR+E?

The Business Retention and Expansion (BR+E) project was developed by the Province of Ontario. It was created as an economic development tool to build relationships between local government and business owners, as well as collect data on what business owners believe to be the current business environment. This project was based on the Ontario Ministry of Food and Rural Affairs BR+E program, which outlines four stages to the project: Preparation, Collect and Analyze, Develop Goals and Action Plans and finally, Implement and Monitor. this report was completed to fulfil the Analysis, Goal Development and Action Plan creation portions of the project.

This report provides details of steps one through three of the PST BR+E. The project timeline has been identified, along with some of the key findings throughout the process. Finally, Action Plans for the County, Town of Orangeville and Town of Shelburne are located at the end of the report.





Professional, Scientific and Technical Sector:

The PST BR+E focused on businesses in the PST Sector, as outlined by the North American Industry Classification System (NAICS). Businesses in the following areas of the PST Sector were interviewed through this process:

- Legal Services
- Accounting, Tax Preparation, Bookkeeping and Payroll Services
- Advertising and Public Relations
- Architectural, Engineering and Land Surveying Services
- Consulting Services

- Computer Systems Design and Related Services
- Photographers
- Specialized Design Services (graphics, interior and industrial)
- Veterinary Services

Interview Topics

All businesses interviewed were asked the same series of questions from the OMAFRA BR+E Retention Survey which covered the following topics:

- Business Information
- Business Climate
- Future Plans

- Business Development
- Workforce
- Community Development

Project Timeline

August 2018	Creation of Business List
February 2019	Business Visits Commenced
September 2019	Completion of Business Visits
October 2019	Data Analysis with OMAFRA, Orangeville and Shelburne
November - December 2019	Action Plan Writing
January 2020	Report Writing
February 2020	Project Completion





Acknowledgements

Dufferin County PST Businesses:

This project would not have been possible without the assistance from the PST businesses throughout the County. We are appreciative of the time these individuals took out of their busy schedules to provide us with the valuable information that allowed us to put this report together.

Dufferin County Municipalities:

A special thank you to Orangeville and Shelburne who facilitated the business visits within their own municipalities and have provided us access to their data and findings so we were able to put together an inclusive County-wide report.

Thank you to our partner municipalities who hosted some of our business visits and coordinated meeting room bookings on our behalf. Additionally, thank you to staff who assisted us in building our business contact lists. We appreciate your participation in this project.

Business Visitation Team:

Pete Renshaw Vice Chair, BEDAC – Town of Orangeville

Buddy Pitt Owner, Orangeville Home Hardware, BEDAC Member – Town of Orangeville

Philip Rentsch Deputy Mayor, Grand Valley, Dufferin County Councilor

Carol Maitland Economic Development and Marketing Coordinator – Town of Shelburne

Melissa Kenney Administrative Assistant – Town of Shelburne

Ruth Philips Manager of Economic Development – Town of Orangeville

Katrina Lemire Co-ordinator, Business, Culture, Tourism – Town of Orangeville

Ellen Sinclair Co-ordinator, Small Business Enterprise Centre – Town of Orangeville

Sarah Anthony Community Engagement Summer Student, Dufferin County

Karisa Downey Economic Development Officer, Dufferin County

OMAFRA:

A special thank you to Rian Omollo and Cheryl Brine at OMAFRA who assisted in the data analysis of this project and provided support throughout.



Based on a sample of 65 PST businesses, we are 95% confident that the results in this study accurately represent the PST sector in Dufferin County.

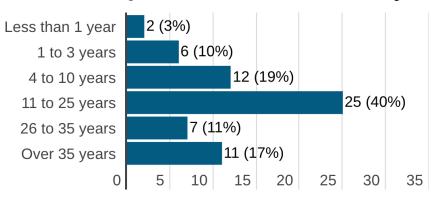




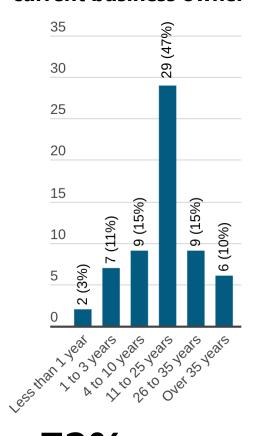
Business Information

Years in operation in Dufferin County

68% of PST businesses have been in operation in Dufferin County for 11 years or more



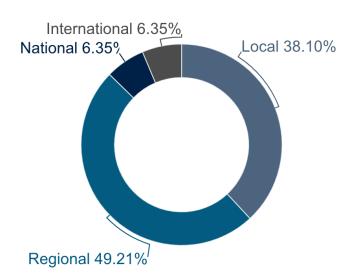
Years in operation by the current business owner



72% of PST businesses have been operated by the current owners for 11 years or more



The primary market of **PST** businesses



87% of PST businesses conduct their business in and around Dufferin County





Business Climate



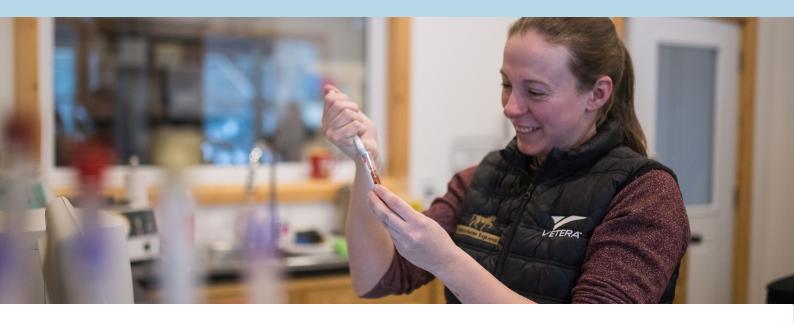
of respondents think that Dufferin County is a good - excellent place to do business



75% say that support from local residents is good - excellent



say support from other businesses is good - excellent





89% say that quality of life is good - excellent



69% say that availability of health and medical services is good excellent



69% say that local roads and streets are good - excellent

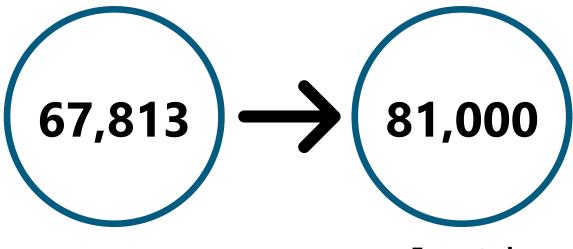




Growth in Dufferin



The growth of our community supports the growth of our businesses!



Population 2019

Expected population 2036

90% of PST businesses plan on remaining the same size, or expanding within the next 18 months.





24 PST businesses indicated they will be expanding in the next 18 months.



NEW employment opportunities (jobs) will be created in **Dufferin County in the** PST sector in the next 18 months.



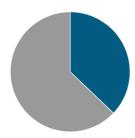


Workforce

42% of PST businesses rated workforce as poor - fair

88% of PST businesses are able to retain employees.

It is difficult to find skilled and entry level (seasonal) workers



62% of PST businesses in Dufferin County are not participating in co-op, internship or apprenticeship programs

66 We use sub-contractors opposed to hiring employees due to inconsistency of work

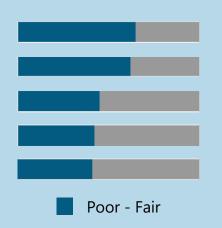
Hard to Fill Positions in the PST Sector







Areas for Improvement



65% say that **property taxes** are poor - fair

62% say that availability of qualified workers is poor - fair

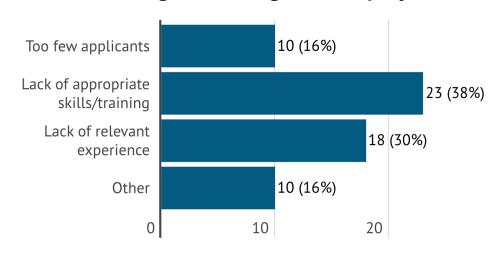
45% say that **internet service** is poor - fair

42% say that workforce is poor - fair

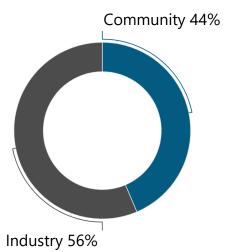
41% say that availability of land for rent/lease is poor - fair

We are short staffed due to attraction issues and high housing prices

Challenges in hiring new employees



Are the hiring challenges specifically related to the community or industry?





1 in 4 respondents say internet speed

is a barrier to doing business in Dufferin

66 Internet is oxygen for the tech sector





Conclusion

Top advantages and disadvantages of doing **business in Dufferin County**



Advantages

- 1. Growing Community
- 2. Quality of Life
- 3. Location



Disadvantages

- 1. Internet availability
- 2. Cost of living
- 3. Workforce



66% of PST businesses in Dufferin County said they use personal networks and referrals from friends and family to hire new employees



Networking Sessions

The number ONE request from employers in the PST sector along with:

E-marketing, social media and online content workshops **Partnerships - Joint** advertising and marketing

66 We need assistance accessing qualified employees and subcontractors

Workforce planning, employee attraction and retention

66 We need to teach people how to network to help build our business community 99





Action Plan

DUFFERIN COUNTY

	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
	Attract PST businesses to Dufferin County to strengthen the local network of local PST businesses	Ongoing	·	Social Media Analytics (inDufferin)Inquiries from entrepreneurs
	Support networking opportunities specific to the PST sector, and home based businesses	Ongoing	SBEC, DBOT	• Event attendance
	Improve communication with SBEC to ensure full support and promotion of services	Ongoing	,	 Increased County Referrals Enhanced presence on County social media and website
	Continue to advocate for enhanced internet services and build relationships with service providers	6 - 12 months	Dufferin County	• Enhanced internet service
	Investigate the opportunity of creating internet hubs in existing County infrastructure	6 - 12 months	Dufferin County	Feasibility Report
	Seek opportunities to partner with the Newcomer Association of Peel to host an event	0 - 6 months	Dufferin County, Newcomer Centre of Peel, Town of Orangeville, Town of Shelburne	Event held in Dufferin
	Invest in regional job-board and workforce information system	0 - 6 months	Dufferin County, WPBWWD, Region of Waterloo, City of Guelph, Wellington County	• Launch of job board





DUFFERIN COUNTY

	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
DEVELOPMENT	Utilize Commute Ontario as a platform for employers to enhance their workforce	0 - 6 months	Dufferin County, Commute Ontario	Number of business participants
MARKETING	Brand Dufferin County as a place to start a PST business	Ongoing	Dufferin County	 Social media analytics Increased business start-ups Increased Inquiries
	Increase awareness of SBEC services throughout the County	Ongoing	Dufferin County, SBEC	Number of postsSocial media analytics
	Increase awareness of County services and role in economic development	Ongoing	Dufferin County	Website and social media analytics
	Share information on grant programs or other government initiatives beneficial for businesses	Ongoing	Dufferin County	 Number of promotional materials created Uptake of promotional materials
	Promote local purchasing of goods and services	Ongoing	Dufferin County	Creation of local marketing campaign

DBOT - Dufferin Board of Trade SBEC - Small Business Enterprise Centre

WPBWWD -Workforce Planning Board Waterloo Wellington Dufferin





Action Plan ORANGEVILLE

	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
	Promote community as place to do business and feature quality of life/location through refreshed website.	6 months and ongoing	Town of Orangeville Economic Development/SBEC and Corporate Services	 Information readily available to promote benefits of location New businesses located to community Website/social media analytics Feedback from businesses
2	Attract creative sector/ entrepreneurs through increased and targeted marketing.	6 months and ongoing	Town of Orangeville Economic Development/SBEC, Dufferin County	New businesses located to community
	Increase awareness of support/assistance available with business planning.	Immediate and ongoing	Town of Orangeville Economic Development/SBEC, Municipal partners, BIAs	 New businesses located to community Increased consultations for business planning support Financing referrals made
BOSINESS ALIE	Elevate knowledge and completion of succession planning by businesses.	6-12 months/ ongoing	Town of Orangeville Economic Development/SBEC, Municipal partners, BIAs, private businesses	 Succession planning events held and attendance to them Literature available and accessed to support succession planning initiatives
	Monitor, distribute and advocate for Federal/ Provincial broadband initiatives. Continue to work with OMAFRA, Ministry of Innovation and monitor for program/ funding announcements.	Ongoing	Town of Orangeville Economic Development/SBEC and Corporate Services, Dufferin County	 Investment in infrastructure by government, businesses and internet service providers





media training.

ORANGEVILLE

ACTION	TIME EDAME	LEAD /DADTNED	MEACURE
ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
Increase awareness of Economic Development/SBEC services through increased promotional campaigns.	Ongoing	Town of Orangeville Economic Development/SBEC, Municipal partners, Dufferin County	Website analyticsAttendance to workshopsInquiry/consultation metrics
Promote wage subsidy/ training opportunities that are/may become available to business owners through programs offered by colleges/local community service providers		Georgian Career and Employment Community Services, Town of Orangeville Economic Development, Municipal partners, DBOT	 Increased uptake of training and wage support available to employers locally
Promote local purchasing of goods and services.	Ongoing	Town of Orangeville Economic Development/SBEC, Municipal partners, BIAs, DBOT	 Improved/new business interactions
Implement sector networking opportunities.	6-12 months	Town of Orangeville Economic Development, BIAs, DBOT, PST sector businesses	 Increased business interactions between PST sector businesses Attendance to events
Launch and deliver ongoing Business Visitation Program geared to existing businesses and incorporating all sectors to ensure ongoing, timely communication and support available.		Town of Orangeville Economic Development/SBEC, BEDAC Committee	 Annual reports to Council outlining outcomes Participation rates by employers Referrals made and support provided
Continue to offer variety of affordable, quality SBEC workshops geared to business owners and staff, with increased and varied opportunities for social	6 months and ongoing	Town of Orangeville Economic Development/SBEC	 Number and themes of workshops offered Attendance to workshops





ACTION TIME FRAME LEAD/PARTNER **MEASURE** Hold periodic meetings with All municipal Economic Attendance to meetings Quarterly partners to explore Development offices, DBOT, Initiatives launched attraction/retention Georgian Career and Number of partnerships challenges within **Employment Community** created community, identify and act Services, WPB on initiatives. Continue to promote Ongoing Town of Orangeville Promotional efforts training opportunities **Economic Development/** undertaken available through Lynda.com IT/Library Uptake of resources (online training and skill available development database with Library memberships by more than 4000 offerings). **Dufferin businesses** including Orangeville Newcomer Centre of Events held to celebrate Launch newcomer attraction 6-18 months efforts through: Peel, Dufferin County, cultural diversity - Collaboration with program Municipal partners, Inventory of programs and providers offering new Orangeville's Diversity resources available to immigrant services, Committee, Town of support newcomers to - Celebrating cultural Orangeville Economic community diversity in Orangeville, Development/SBEC - Providing education to employers Deliver workforce related 24-30 months Town of Orangeville Attendance to event event for local businesses **Economic** Feedback from participants focused on recruitment and Development/SBEC, retention of youth. Georgian Career and **Employment Community**

Provide learning opportunities for firms on recruitment strategies, inclusive of social media options.

6 months and ongoing

Town of Orangeville Economic Development/SBEC, Georgian Career and **Employment Community** Services, Social media service providers

Services, Municipal

partners

- Uptake of services/ information/ workshops
- provided Survey results





ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
Continue to host periodic larger-scale job fairs to support attraction efforts of all sectors.	18 months and ongoing	Town of Orangeville Economic Development/SBEC, Dufferin County, Georgian Career and Employment Community Services, Dufferin HR Group	 Participation by local employers Attendance to job fairs Survey results following event
Support creation of regional comprehensive job search website through partnership between County/WPB.	First quarter 2020	Dufferin County, Municipal partners, WPB	 Website launch and uptake metrics Employer utilization of site
Evaluate and support implementation of business hub with DBOT/County of Dufferin as established by further research/ review of regional needs.	6-12 months	DBOT, Dufferin County, Town of Orangeville Economic Development	 Availability of space tailored to regional community needs Utilization of business support/services Events targeted to/ attended by home-based entrepreneurs/ micro enterprises
Promote opportunities to bring labour to Orangeville through participation in Commute Ontario Program through to 2021.	Ongoing	Town of Orangeville Economic Development/SBEC	 Participation rates by employers Participation rates by members of the commuting public and by Orangeville residents
Promote public transportation available within the municipality and encourage uptake specifically geared to workforce via social media campaigns.	6 months and ongoing	Town of Orangeville Transportation Services/ Communications	Bus utilization statistics
Advocate for affordable/attainable housing options and investment.	Ongoing	Dufferin County – Social Services, Town of Orangeville Planning division	 Initiatives launched Number of affordable units available over long-term Inventory of multi-unit dwellings established

SBEC - Small Business Enterprise Centre

DBOT - Dufferin Board of Trade

BIA - Business Improvement Area

WPB - Workforce Planning Board of Waterloo-Wellington-Dufferin

BEDAC - Business and Economic Development Advisory Committee





Action Plan

SHELBURNE

	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
	Welcome and encourage new businesses	Ongoing	Shelburne EDC, Business and Community Leaders	 Diversification of business typeIncrease in business revenue
	Engage business owners on a regular basis to help address concerns - Development of EDC Sub- committees to work closely with local business – ongoing communication (Proactive)	12-18 months	Shelburne EDC, Business and Community Leaders	 Regular feedback from businesses Proactive response to concerns Improved relationship with local businesses
	Develop focused business workshops	6-12 months	Shelburne EDC, SBEC, Business and Community Leaders	 Participation of business at events Business initiate/ask for workshops (Pull strategy) Increase number of businesses attending workshops Post event survey
BOSINESS	Build awareness of existing programs offered by local organizations (i.e. SBEC, DBOT, Georgian College)	Ongoing	Shelburne EDC, SBEC, DBOT	 Post event survey - Feedback Increase number of businesses Participating in Fair
	Revamp the Shelburne Business Toolkit	6-12 months	Shelburne EDC	 Increased knowledge of services Increased views online Businesses asking for information
	Increase networking opportunities for local businesses	3 months	Shelburne EDC, DBOT, Business and Community Leaders	 Post event survey - Feedback Increase number of businesses/trades Participating Businesses requesting events (Pull strategy)





ш	7
	_
9	ш
ഹ	_
$\overline{}$	>
U	$\overline{}$
ŭ.	4
$\overline{}$	\cap
~	Ч.
ഹ	
$\overline{}$	ш
U	$\overline{}$
℠	<u>_</u>
<	ш
_	
	_

	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
	Keep up to date and communicate information about SWIFT (Southwestern Integrated Fibre Technology)	Ongoing	County	 Improved communication between Shelburne EDC and Dufferin County (SWIFT) Fibre optic improvements
	Continue to host developer and real estate forum to discuss local opportunities and initiatives	0 - 9 months	Shelburne EDC, Shelburne Planning	Post event survey Reduced speculation with regards to town development and planning
OPPORTUNITIES	Increase relationships with local real estate groups and Develop web based portal to share local leasing opportunities	12-18 months	Shelburne EDC	Increased transparencyOnline traffic measurements
SINESS DEVELOPIMENT / OPPORTUNITIES	Utilize tools addressed in the CIP (2019) to encourage revitalization of the Downtown	0 - 9 months	BIA, Shelburne Planning	 Development of CIP tools with funding Businesses accessing available tools Support from the Shelburne BIA
BUSINESS	Assist the Shelburne BIA's efforts to expand their boundaries	0 - 9 months	Shelburne BIA, Shelburne EDC	Development of expansion plan
	Partner with the Shelburne BIA to welcome new businesses	3 months	EDC	 Development of Welcome package with business information, gifts and resources Increase in online chatter
	Research potential of bulk product purchasing (economies of scale)	12-18 months	Shelburne EDC, DBOT, Dufferin County	Development of a sustainable planBuy in from local businesses
DEVELOPMENT	Host local Employment/ Trade Fair to promote local opportunities and build awareness about local opportunities	6-12 months	Grand District School	Post event survey - Feedback Increase number of businesses Participating in Fair





	ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
	Build awareness of local recruitment resources available	Ongoing	Shelburne EDC, Centre for Career and Employment services - Georgian College	 Increased number of participants Increased knowledge by employers and potential employees Better interaction between services and employers - survey
WORKFORCE DEVELOPMENT	Continue efforts to develop a skilled trade hub to attract and maintain skilled labour needed for local employers	Ongoing	Shelburne EDC, Business and Community Leaders, Shelburne Planning, Upper Grand District School Board	 Attraction and support of various Trade Unions Increase number of participants interested in the trades Development of trade hub Increased participation of local industries Increased support from local industries Media attention
	Social Enterprise project Grace Tipling Hall to support Employment opportunities through skills development	3 months	Shelburne EDC, Shelburne Planning, Business and Community Leaders, Dufferin County, Senco/Innoweave	 Financially sustainable theater Defined employment opportunities Successful completion of skills development by participants Successful employment of participants
PMENT	Create a Print and digital welcome package for new residents	6-12 months	Shelburne EDC, Business and Community Leaders	 Decrease in the number of request for information both online and in-person online views of information
COMMUNITY DEVELOPMENT	Continue efforts to establish Grace Tipling Hall as a community hub - Downtown revitalization	0 - 9 months	Shelburne EDC, Business and Community Leaders, Senco/Innoweave, Dufferin County	 Active Theater with scheduled events Increased foot traffic in the downtown core Feedback from local business - survey





ACTION	TIME FRAME	LEAD/PARTNER	MEASURE
Develop master trail plan to attract tourism "Shelburne - Heart of the Trails"	0 - 9 months	County, Public Health, Central Counties Tourism	Connected community Increased foot traffic in the downtown core Feedback from local business and residents - survey Increase in active transportation Increase number of tourist
Complete directional sign project - focus on key community and tourism assets	6-12 months	Counties Tourism, Dufferin County	Connected community that is easy to navigate Increased foot traffic in the downtown core Feedback from local business and residents - survey Increase number of tourist

SBEC - Small Business Enterprise Centre

DBOT - Dufferin Board of Trade

BIA - Business Improvement Area

Shelburne EDC - Shelburne Economic Development Committee





Dufferin County Business Retention & Expansion Report

Professional, Scientific and Technological Sector





